

CERTIFICATE OF CAPITAL

In accordance with the provisions of Subsection 663.055(1) (a) (b), Florida Statutes, \_\_\_\_\_, a banking corporation duly incorporated under the laws of \_\_\_\_\_, does hereby certify to the Office of Financial Regulation, that, as of the close of business \_\_\_\_\_, 20\_\_\_\_, (*must be not later than the end of the last calendar year*) the amount of its capital accounts, including paid-in capital, surplus, and undivided profits, expressed in the currency of the country of its incorporation, and the U.S. dollar equivalents thereof, were:

(U.S. dollar amounts in 000's)

	<u>Amount</u>	<u>U.S. Dollar Equivalents</u>
Paid-in Capital Stock	_____	_____
Surplus	_____	_____
Undivided Profits	_____	_____
Other (Specify)	_____	_____
Totals	_____	_____

*Note: Specify rate of exchange ( \_\_\_\_\_ ) and date of quotation ( \_\_\_\_ / \_\_\_\_ / \_\_\_\_ ).*

Dated: \_\_\_\_\_

By: \_\_\_\_\_

(Seal)

\_\_\_\_\_

Type name and title of person signing